



Daily Focus

Market Overview

USA

U.S. equities fell on Friday. Dow Jones, NASDAQ and S&P500 dropped 0.63%, 0.22% and 0.33% respectively.

China

China equities rose on Friday. The Shanghai Composite Index gained 0.01% or 0.50 points to 3,510.18.

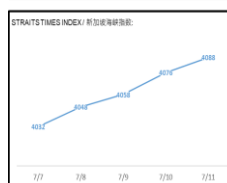
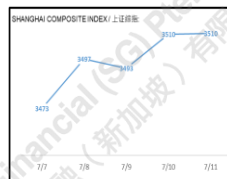
Hong Kong

Hong Kong equities rose on Friday. The Hang Seng Index gained 0.46% or 111.20 points to 24,139.57.

Singapore

Singapore equities rose on Friday. The Straits Times Index gained 0.30% or 12.11 points to 4,087.81.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	44371.51	↓ -279.13	-0.63%
Nasdaq	20585.53	↓ -45.13	-0.22%
S&P500	6259.75	↓ -20.71	-0.33%
Europe			
FTSE100	8941.12	↓ -34.54	-0.38%
CAC40	7829.29	↓ -72.96	-0.92%
DAX	24255.31	↓ -201.50	-0.82%
STOXX600	547.34	↓ -5.59	-1.01%
Asia			
Nikkei 225	39569.68	↓ -76.68	-0.19%
Shanghai	3510.18	↑ 0.50	0.01%
Hang Seng	24139.57	↑ 111.20	0.46%
STI	4087.81	↑ 12.11	0.30%
JCI	7047.44	↑ 42.07	0.60%
TWSE	22751.03	↓ -104.75	-0.46%
Forex			
EURUSD	1.17	↓ -0.0012	-0.10%
GBPUSD	1.35	↓ -0.0086	-0.63%
USDJPY	147.43	↑ 1.1700	0.80%
USDCNH	7.17	↓ -0.0072	-0.10%
USDHKD	7.85	↓ -0.0001	0.00%
USDSGD	1.28	↑ 0.0008	0.06%
USDIDR	16218.00	↓ -6.00	-0.04%
Commodity			
Gold	3364.00	↑ 38.30	1.15%
WTI Oil	68.45	↑ 1.88	2.82%



Industrial Production for U.K. fell 0.3% on a year-on-year basis in May, lower than median estimate of 0.2%, but in line with April's reported Industrial Production of -0.3%.



PPI for Japan rose 2.9% on a year-on-year basis in June, in line with median estimate, but lower than May's reported PPI of 3.2%.



Industrial Production for Malaysia rose 0.3% on a year-on-year basis in May, lower than median estimate of 2.1% and April's reported Industrial Production of 2.7%.



CPI for Russia rose 9.40% on a year-on-year basis in June, in line with median estimate, but lower than May's reported CPI of 9.88%.

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